

N O R T H C A R O L I N A
I N D E P E N D E N T
C O L L E G E S & U N I V E R S I T I E S

Chief Financial Officers Conference
Thursday, October 27 and Friday, October 28, 2022
The Inn at Elon

AGENDA

Thursday, October 27

11:30 AM Check-in Begins

Replogle Gallery

12:00 noon Lunch

Ballroom Salon A

1:00 PM **Welcome from Elon University**

Janet Williams, Vice President for Finance and Administration
Elon University

Ballroom Salon BC

“NCICU, North Carolina Legislative, and Federal Higher Ed Updates”

A. Hope Williams, President
NCICU

1:30 PM **“Legal Impacts – Risk Management and Title IX”**

Benita Jones, Of Counsel
Stephen Vaughan, Partner
Womble Bond Dickinson (US) LLP

Session Facilitator: Tammi Jackson, Vice President for Business & Finance
Meredith College

2:30 PM **Panel Discussion: “Cybersecurity Matters and Mitigation Concepts”**

Panelists:

- Johnny Sanders, Director / Cybersecurity
FORVIS
- Debbie McClanahan, Account Executive, Executive Risk Solutions
IMA
- James Brown, Director, Center for Cybersecurity Education and Research, Program Coordinator,
Computer Science & Assistant Professor, Computer Science
Shaw University

Session Facilitator: David Byrd, Vice President for Finance and Administration
Shaw University

3:45 PM **Break**

- 4:00 PM** **“The Holistic Student Experience: During and Resulting From COVID”**
Perspectives from NCICU Chief Academic Officer and Chief Student Affairs Officer
- Angela (Angie) Bauer, Senior Vice President of Academic Affairs, *High Point University*
 - Lesley Villarose, Vice President for Student Development and Dean of Students, *Gardner-Webb University*

Topics: CFO Engagement with Chief Academic Officers & Student Affairs Officers
Effective Student Retention concepts
Health and well-being of students and ways to keep them engaged
Cabinet members working collaboratively toward the enhancement of students’ academic and social/emotional experience.

Session Facilitator: Debi Shutters, Vice President of Financial Affairs
High Point University

- 5:00 PM** **Open Forum: “What is happening on Your Campus? What keeps you awake at night?”**

5:45 PM **Adjourn**

6:00 PM **Reception & Dinner**

Mullin Terrace & Ballroom Salon A

Friday, October 28

Beginning at 7:00 AM – Hot Breakfast Buffet

Ballroom Salon A

- 8:00 AM** **“Building and Diversifying Revenue: Volume Procurement
and an overview of CCCS”**

Ballroom Salon BC

Lyen Crews, President
Coalition for College Cost Savings

Session Facilitator: Tim Shuey, Vice President of Finance & Administration
Gardner-Webb University

- 9:00 AM** **Panel Discussion: “Diversity, Equity and Inclusion: Foundations and Collaboration”**

Panelists:

Gerald Cobb, OIT | AWS | IT Integration & Solutions Professional, & AAFSO Co-Chair
North Carolina State University

Liliana Madrid, Coordinator of DEI | Office of Diversity, Equity, & Inclusion
Meredith College

Session Facilitator: Tammi Jackson, Vice President for Business & Finance
Meredith College

10:00 AM **Break/Hotel Check-Out**

- 10:30 AM** **Round table Discussion: “Employee Retention: Building Morale, Hybrid Work Environments,
Impact of COVID”**

Session Facilitator: Debi Shutters
High Point University

11:30 AM Funding at the State and National Levels – Updates and Going Forward

Stephanie McGarrah, Director of the N.C. Pandemic Recovery Office
Tara Fikes, Grants Administration Director
NCPRO

Kathryn Marker, Director, Grants, Training & Outreach
NCSEAA

Emmanuel Guillory, Director of Student and Institutional Aid Policy
NAICU

Session Facilitator: A. Hope Williams, *NCICU*

12:15 PM Closing Remarks & Adjourn

NCICU wishes to thank this year's Planning Leadership Team for time and expertise shared in the development of this agenda:

*David Byrd, Shaw University
Danny Davis, Chowan University
Tammi Jackson, Meredith College
Tim Shuey, Gardner-Webb University
Debi Shutters, High Point University*

The Inn at Elon Wi-Fi Access:

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