

N O R T H C A R O L I N A  
I N D E P E N D E N T  
C O L L E G E S & U N I V E R S I T I E S

**Meeting of Chief Financial Officers  
Wednesday, October 27 and Thursday, October 28, 2021**

**AGENDA**

**“NEW NORMAL”**

**Wednesday, October 27**

**1:00 PM Welcome and NCICU Update**

**“NCICU, North Carolina Legislative, and Federal Higher Ed Updates”**  
Dr. A. Hope Williams, President  
*NCICU*

**1:20 PM Sponsor Recognition**

**1:30 PM Panel Discussion: “How the CFO Role is Evolving”**

Dr. Rhett Brown, President  
*Wingate University*

Jeremy Shreve, CFO  
*Lenoir-Rhyne University*

Joretta Nelson, Vice Chairman | Founder  
*CREDO*

Moderator: Hope Williams, *NCICU*

**2:45 PM Sponsor Recognition**

**2:55 PM Break**

**3:00 PM Sponsor Recognition**

**3:15 PM Session – COVID and impact on SACSCOC Requirements**

Donna Barrett, Director of Institutional Finance  
*SACSCOC*

Moderator: Hope Williams, *NCICU*

**4:15 PM Sponsor Recognition**

**4:30 PM Open Forum: “What is happening on Your Campus? What keeps you awake at night?”**

Moderator: Hope Williams, *NCICU*

**5:30 PM Adjourn**

## **Thursday, October 28**

### **8:00 AM “Legal Impacts – COVID Funding”**

Beth Tyner Jones, Partner  
Benita N. Jones, Of Counsel  
*Womble Bond Dickinson (US) LLP*

Session Facilitator: Chris Elmore, Vice President Business and Finance  
*Greensboro College*

### **9:00 AM Sponsor Recognition**

### **9:05 AM “HEERF I, II & III: Resources and Accounting Guidance: Panel Discussion”**

John Hash, Partner and Mark Woolwine, Partner  
*Brown Edwards*

Roselle Bonnoitt, Director  
*Cherry Bekaert, LLP*

Moderator: Anna Faatiliga, Chief Financial Officer  
*Louisburg College*

### **10:05 AM Break**

### **10:15 AM Sponsor Recognition**

### **10:30 AM “Transform to Thrive in the New Normal”**

Joseph Garcia, President  
*Mindstream*

Session Facilitator: Colleen Kinser, Director of ICFNC  
*NCICU*

### **11:15 AM Sponsor Recognition**

### **11:20 AM “Funding Matters: Information from the State and Federal levels”**

Kevin Lineberry, *NCSEAA*  
Andy McCracken, *NCPRO*  
Emmanual Guillory, *NAICU*

Moderator: Ken Buchanan, Chief Financial Officer  
*University of Mount Olive*

### **12:15 PM Closing Remarks & Adjourn**

*NCICU wishes to thank this year's Planning Committee for their time and expertise in the development of this agenda:*

*Craig Addison, (formerly with Wingate University)  
Ken Buchanan, University of Mount Olive  
Chris Elmore, Greensboro College  
Anna Faatiliga, Louisburg College  
Sandra Harvey, Cabarrus College of Health Sciences*

#### **ZOOM MEETING REGISTRATION INFORMATION:**

**You are invited to a Zoom meeting.**

**When: Oct 27, 2021 01:00 PM Eastern Time (US and Canada)  
(and October 28 at 8:00 AM)**

**Register in advance for this meeting:**

**<https://ncicu.zoom.us/meeting/register/tJcqfu-grjguEtR1F3aygbskz-cFACgC29Vv>**

**After registering, you will receive a confirmation email containing information about joining the meeting and adding the link to your calendar.**